SEC Form 4

Instruction 1(b)

FORM 4

obligations may continue. See

Check this box if no longer subject to Section 16. Form 4 or Form 5	

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			2. Issuer Name and Ticker or Trading Symbol <u>OPTICAL CABLE CORP</u> [OCC]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) 5290 CONCO	Last) (First) (Middle) 5290 CONCOURSE DRIVE		3. Date of Earliest Transaction (Month/Day/Year) 08/07/2024	Officer (give title below) Other (specify below) Chairman, President and CEO				
(Street) ROANOKE	OKE VA 24019		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication	•				

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 5)		l (A) or . 3, 4 and	Securities Form Beneficially (D) of Owned Following (I) (In	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code	v	Amount	(A) or (D) Price Reported Transaction(s) (Instr. 3 and 4)		(1150.4)		
Common Stock	08/07/2024		A		71,595 ⁽¹⁾	Α	\$ <mark>0</mark>	1,044,000	D	
Common Stock								22,595	I	By Wilkin Capital Fund I, LLC ⁽²⁾
Common Stock								315	Ι	By Daughter #1 ⁽³⁾
Common Stock								315	Ι	By Daughter #2 ⁽³⁾
Common Stock								115	Ι	By Daughter #3 ⁽³⁾
Common Stock								315	Ι	By Son ⁽³⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 2. Conversion 3. Transaction 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and 8. Price of 9. Number of 10. 11. Nature Date Execution Date. Derivative Transaction Expiration Date Amount of Derivative derivative Ownership of Indirect if any (Month/Day/Year) Security (Instr. 3) or Exercise Price of (Month/Day/Year Code (Instr. 8) Derivative (Month/Day/Year) Securities Underlying Security (Instr. 5) Securities Form: Direct (D) Beneficial Ownership Beneficially Securities Acquired (A) or Disposed Owned Following Reported or Indirect (I) (Instr. 4) Derivative Derivative (Instr. 4) Security Security (Instr. 3 and 4) of (D) (Instr. 3, 4 Transact (Instr. 4) nsaction(s) and 5) Amount or Number Date Expiration of Code v (A) (D) Exercisable Date Title Shares

Explanation of Responses:

1. Represents an award of restricted stock under the issuer's 2017 Stock Incentive Plan, as amended. The award in the amount of 71,595 shares generally vests annually over approximately five years if certain performance goals are achieved in fiscal years 2025, 2026, 2027, 2028 and 2029 with the first possible vesting date being January 31, 2026.

2. The shares are held by Wilkin Capital Fund I, LLC for the benefit of Neil D. Wilkin, Jr.

3. The reporting person disclaims beneficial ownership of all securities held by his children, and this report should not be deemed an admission that the reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose

/s/ Neil D. Wilkin, Jr.

** Signature of Reporting Person

08/09/2024

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.