FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| SIAIES | SECURITIE | S AND | EVOL | IANGE | COMMISS |
|--------|------------|----------|-------|-------|---------|
| | \ \ / I- ! | -t D O 1 | 00540 | | |

| OMB APPROVAL | | | | | | | | |
|--------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average | burden | | | | | | | |
| hours per response | e: 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is

intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* WILKIN NEIL D JR | | | | 2. Issuer Name and Ticker or Trading Symbol OPTICAL CABLE CORP [OCC] | | | | | | | _ | ✓ 10% | Owner |
|--|--------------------|--|------------|--|---|--------|---------------------------|-------------|---|--|---|---|--|
| (Last) 5290 CONCOU | (First) JRSE DRIVE | (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 10/07/2024 | | | | V | Officer (give title below) Chairman, President and CEO | | | | |
| (Street) ROANOKE (City) | VA (State) | 24019 (Zip) | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | 6. Inc Line) | ividual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| (-1,) | | | n-Derivati | ive S | ecurities Acq | uired. | Disi | posed of, o | or Ben | eficial | v Owned | | |
| 1. Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A | | (A) or | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock | | | 10/07/20 |)24 | | A | | 3,500(1) | A | \$3 | 1,047,500 | D | |
| Common Stock | | | | | | | | | | | 22,595 | I | By Wilkin Capital Fund I, LLC ⁽²⁾ |
| Common Stock | | | | | | | | | | | 315 | I | By Daughter #1 ⁽³⁾ |
| Common Stock | | | | | | | | | | | 315 | I | By Daughter #2 ⁽³⁾ |
| Common Stock | | | | | | | | | | | 115 | I | By Daughter #3 ⁽³⁾ |
| Common Stock | | | | | | | | | | | 315 | I | By Son ⁽³⁾ |
| | | | | | curities Acqui Ils, warrants, o | | | | | | Owned | | |

Explanation of Responses:

Conversion

or Exercise Price of Derivative

Security

1. Title of

Security (Instr. 3)

1. The shares were purchased from a Board member of OCC in a private transaction

3. Transaction

(Month/Day/Year)

- 2. The shares are held by Wilkin Capital Fund I, LLC for the benefit of Neil D. Wilkin, Jr.
- 3. The reporting person disclaims beneficial ownership of all securities held by his children, and this report should not be deemed an admission that the reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

5. Number

Derivative

Securities Acquired

(A) or Disposed

of (D) (Instr. 3, 4

and 5)

(A) (D)

Code (Instr.

6. Date Exercisable and

Expiration

Date

Expiration Date

Exercisable

(Month/Day/Year)

/s/ Neil D. Wilkin, Jr.

7. Title and

Amount of

Securities

Underlying Derivative

Title

Security (Instr. 3 and 4)

Amount Number

Shares

8. Price of

Derivative

Security (Instr. 5)

10/09/2024

** Signature of Reporting Person

9. Number of

Securities

Beneficially Owned

Transaction(s) (Instr. 4)

Following Reported

10.

Ownership

Form: Direct (D) or Indirect (I) (Instr. 4)

11. Nature

Beneficial

Ownership (Instr. 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

3A. Deemed

Execution Date,

if any (Month/Day/Year)

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.