

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A INFORMATION

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

Optical Cable Corporation

(Name of registrant as specified in its charter)

(Name of person(s) filing proxy statement, if other than the registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- (1) Title of each class of securities to which the transaction applies:

- (2) Aggregate number of securities to which the transaction applies:

- (3) Per unit price or other underlying value of the transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

- (4) Proposed maximum aggregate value of the transaction:

- (5) Total fee paid:

- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- (1) Amount Previously Paid:

- (2) Form, Schedule or Registration Statement No.:

- (3) Filing Party:

- (4) Date Filed:



Neil D. Wilkin, Jr.
President & CEO
 neil.wilkin@occfiber.com

March 15, 2010

Dear Fellow Shareholder:

We previously sent to you proxy materials for Optical Cable Corporation's Annual Meeting of Shareholders to be held on Tuesday, March 30, 2010 at 10 am. **If you have not already voted, please take a moment right now to ensure your shares are represented at this important meeting. Please return the enclosed proxy card in the envelope provided, or follow the instructions on the card to cast your vote by telephone or via the Internet.**

YOUR VOTE IS ESPECIALLY IMPORTANT THIS YEAR

As you may be aware, rule changes applicable this year have eliminated broker discretionary voting in uncontested director elections. Brokers request voting instructions from shareholders who hold shares in "street name" through those brokers. Previously, if no voting instructions were received by a broker by the 10th day preceding the shareholder meeting, the broker could vote those "uninstructed shares" on routine matters, including uncontested director elections. Your broker can no longer vote for the election of directors without your instruction.

YOUR BROKER CAN ONLY VOTE IF INSTRUCTED BY YOU

Since we mailed you the proxy materials and the Company's 2009 Annual Report, the Company has engaged the firm MacKenzie Partners, Inc. to assist in the solicitation of proxies. The Company anticipates the fees associated with the MacKenzie Partners' services will not exceed \$15,000, plus reimbursement of out-of-pocket expenses. To ensure adequate representation of shares at the annual meeting, supplemental solicitations also may be made by mail or by telephone, facsimile, e-mail, or personal interviews by Directors, officers and regular employees of the Company, none of whom will receive additional compensation for these services. All expenses incurred in connection with this solicitation will be borne by the Company.

Your vote is important, no matter how many or how few shares you may own. Please vote TODAY by telephone, via the Internet, or by completing, signing, dating and returning the enclosed white proxy card in the envelope provided.

Sincerely,

/s/ Neil D. Wilkin, Jr.

Neil D. Wilkin, Jr.

Chairman of the Board, President and Chief Executive Officer

REMEMBER:

**You can vote your shares by telephone, or via the Internet.
 Please follow the easy instructions on the enclosed proxy card.**

If you have any questions, or need assistance in voting your shares, please call our proxy solicitor,

MACKENZIE PARTNERS, INC.

Shareholders call Toll Free: (800) 322 2885

Banks and Brokers Call Collect: (212) 929-5500

occfiber.com

HEADQUARTERS:

5290 Concourse Drive
 Roanoke, VA 24019
 USA

P: +1-540-265-0690

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F: +1-540-265-0724

ASHEVILLE OFFICE:

33 Superior Way
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 Suite 150

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F: +1-972-509-9009

OPTICAL CABLE CORPORATION



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President & CEO
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